



**Grady C. Tabor, CFA
Brochure Supplement**

*1635 Valle Verde Drive
Brentwood, TN 37027*

March 9, 2020

This brochure provides information about Grady C. Tabor that supplements the Disclosure Brochure of Processus Wealth & Capital Management, LLC (hereinafter "PWCM"), a copy of which you should have received. Please contact PWCM's Chief Compliance Officer, J. Chad Jordan at (615) 656-3745, if you did not receive the Disclosure Brochure or if you have any questions about the contents of this Brochure Supplement. Additional information about Grady C. Tabor is available on the SEC's website at www.adviserinfo.sec.gov.

Processus Wealth & Capital Management, LLC is a state registered investment adviser. Registration does not imply any level of skill or training.



Item 2. Educational Background and Business Experience

Born 1966

CRD #1908925

Post-Secondary Education

University of Memphis | MS, Finance | 1997

University of Tennessee | BS, Finance | 1988

Recent Business Background

Processus Wealth & Capital Management, LLC | Co-Founder & Chief Investment Officer |
November 2010 – Present

UBS Financial Services, Inc. | Senior Portfolio Manager | July 2008 – November 2010

SunTrust Bank | Senior Portfolio Manager | January 2005 – June 2008

Professional Designation

Grady Tabor holds the professional designation of Chartered Financial Analyst (“CFA”).

The CFA charter is a credential awarded by the CFA Institute to individuals who meet its education, examination, sponsorship, experience and ethics requirements. To earn a CFA charter, eligible candidates must have four years of qualified investment work experience, become a member of the CFA Institute, adhere to the Code of Ethics and Standards of Professional Conduct on an ongoing basis, and complete the CFA program, which requires the passage of three separate six-hour examinations. Topics tested by the CFA Institute include ethical standards, quantitative methods, economics, financial reporting, corporate finance, equities, fixed income, derivatives, alternative investments, and portfolio management.

For additional information about this credential, please refer directly to the website of the issuing organization.

Item 3. Disciplinary Information

PWCM is required to disclose the pertinent facts regarding any legal or disciplinary events material to a client’s evaluation of Grady Tabor. PWCM has no information to disclose in relation to this Item.

Item 4. Other Business Activities

PWCM is required to disclose information regarding any investment-related business or occupation in which Grady Tabor is actively engaged. PWCM has no information to disclose in relation to this Item.



Item 5. Additional Compensation

PWCM is required to describe any arrangement under which Grady Tabor receives an economic benefit for providing advisory services from someone that is not a client of PWCM. PWCM has no information to disclose in relation to this Item.

Item 6. Supervision

Chad Jordan, Co-Founder & Wealth Strategist, is generally responsible for supervising Grady Tabor's advisory activities on behalf of PWCM. The telephone number to reach Chad Jordan is (615) 656-3745. PWCM supervises its personnel and the investments made in client accounts. PWCM monitors the investments recommended by Grady Tabor to ensure those investments are suitable for the particular client and consistent with their investment needs, goals, objectives and risk tolerance, as well as any restrictions previously requested by the client. PWCM periodically reviews the advisory activities of Grady Tabor, which may include reviewing individual client accounts and correspondence (including e-mails) sent to and received by Grady Tabor.

Item 7. Requirements for State-Registered Advisers

PWCM is required to disclose the material facts regarding Grady C. Tabor's involvement in certain civil, self-regulatory organization or administrative proceedings, arbitration awards or findings, or bankruptcy proceedings. PWCM has no information to disclose in relation to this Item.

