



J. Chad Jordan, CFP®
Brochure Supplement

3201 Aspen Grove Drive, #E6
Franklin, TN 37067
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This brochure provides information about J. Chad Jordan that supplements the Disclosure Brochure of Processus Wealth & Capital Management, LLC (hereinafter "PWCM"), a copy of which you should have received. Please contact PWCM's Chief Compliance Officer, J. Chad Jordan at (615) 656-3745, if you did not receive the Disclosure Brochure or if you have any questions about the contents of this Brochure Supplement. Additional information about J. Chad Jordan is available on the SEC's website at www.adviserinfo.sec.gov.

Processus Wealth & Capital Management, LLC is a registered investment adviser. Registration does not imply any level of skill or training.



Item 2. Educational Background and Business Experience

Born 1971
CRD #2490684

Post-Secondary Education

University of Alabama | BS, Finance | 1994

Recent Business Background

Processus Wealth & Capital Management, LLC | Co-Founder & Chief Investment Officer
November 2010 – Present

UBS Financial Services, Inc. | Vice President | July 2008 – November 2010

SunTrust Bank | Group Vice President & Wealth Team Leader | January 2005 – June 2008

Professional Designation

Chad Jordan holds the professional designations of CERTIFIED FINANCIAL PLANNER™ (“CFP®”) and Accredited Estate Planner® (“AEP®”).

The CFP®, CERTIFIED FINANCIAL PLANNER™ and certification marks are financial planning credentials awarded by Certified Financial Planner Board of Standards Inc. (“CFP Board”) to individuals who meet its education, examination, work experience, and ethics requirements. Eligible candidates must have at least a bachelor’s degree (or its equivalent) in any discipline from an accredited college or university in order to obtain a CFP® certification. The candidate also must pass an examination, have three years of personal financial planning experience, and meet the CFP Board’s ethical requirements. To maintain the certification, the CFP Board requires individuals to complete 30 hours of continuing education hours every two years and renew an agreement to be bound by its Standards of Professional Conduct.

For additional information about any of these credentials, please refer directly to the website of the issuing organization.

Item 3. Disciplinary Information

PWCM is required to disclose the pertinent facts regarding any legal or disciplinary events material to a client’s evaluation of Chad Jordan. PWCM has no information to disclose in relation to this Item.

Item 4. Other Business Activities

PWCM is required to disclose information regarding any investment-related business or occupation in which Chad Jordan is actively engaged. PWCM has no information to disclose in relation to this Item.



Item 5. Additional Compensation

PWCM is required to describe any arrangement under which Chad Jordan receives an economic benefit for providing advisory services from someone that is not a client of PWCM. PWCM has no information to disclose in relation to this Item.

Item 6. Supervision

Grady Tabor, Co-Founder & Wealth Strategist, is generally responsible for supervising Chad Jordan's advisory activities on behalf of PWCM. The telephone number to reach Grady Tabor is (615) 656-3745. PWCM supervises its personnel and the investments made in client accounts. PWCM monitors the investments recommended by Chad Jordan to ensure those investments are suitable for the particular client and consistent with their investment needs, goals, objectives and risk tolerance, as well as any restrictions previously requested by the client. PWCM periodically reviews the advisory activities of Chad Jordan, which may include reviewing individual client accounts and correspondence (including e-mails) sent to and received by Chad Jordan.

Item 7. Requirements for State-Registered Advisers

PWCM is required to disclose the material facts regarding Chad Jordan's involvement in certain civil, self-regulatory organization or administrative proceedings, arbitration awards or findings, or bankruptcy proceedings. PWCM has no information to disclose in relation to this Item.

